

Login to MultiLease Management System

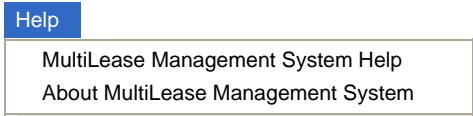
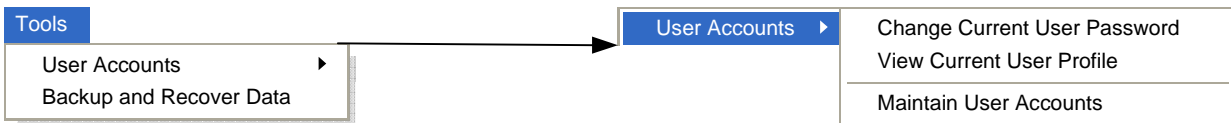
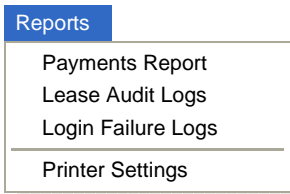
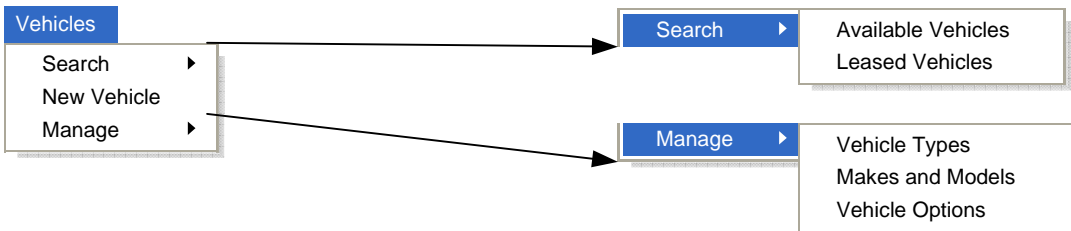
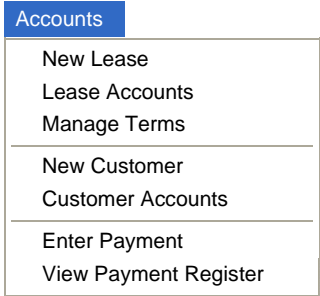
Username:

Password:

OK

Cancel

# MultiLease Management System



**Notes:**

Menu items and other UI elements that cause actions a particular user will never be able to use must be removed from the UI for that user. (example, the **Backup and Recover Data** item under **Tools** must not appear in the menu unless it is the Owner who is logged in). This eliminates distracting clutter the UI.

# MultiLease Management System - New Lease

Accounts Vehicles Reports Tools Help

Lease Status: New

Save as Draft

Open Draft

Customer

*Not Specified*

Vehicle

*Not Specified*

Terms

*Not Specified*

Monthly Payment

\$

Customer

Vehicle

Terms

Account ID:

Name:

Address:

City:

Province:

PostCode:

Phone:

Search by phone number:



Add

Edit

New

Submit

Cancel

Logged in: Mike Lee

1:42 PM, 20/11/2008

**MultiLease Management System - New Lease**

Accounts Vehicles Reports Tools Help


Lease Status: New Save as Draft Open Draft

**Customer** *Not Specified* **Vehicle** *Not Specified* **Terms** *Not Specified*

**Monthly Payment**  
\$

**Customer** **Vehicle** **Terms**

Account ID: WRAPPERC-001      Name: Candie Wrapper  
 Address: 1000 Lollipop Lane  
 City: Halifax  
 Province: NS  
 PostCode: V1X 1X1  
 Phone: (902) 123-4567

Search by phone number:  

Add Edit New

Submit Cancel

Logged in: Mike Lee 1:42 PM, 20/11/2008

**Notes:**

**Add** button changes to **Change** when customer information has already been specified for the lease.

To enable the **Save as Draft** button, a customer must have been added to the lease.

# MultiLease Management System - New Lease

Accounts Vehicles Reports Tools Help

Lease Status: New

Save as Draft

Open Draft

**Customer**

WRAPPERC-001

**Candie Wrapper**

1000 Lollipop Lane

Halifax, NS

B1X 1X1

(902) 123-4567

**Vehicle**

*Not Specified*

**Terms**

*Not Specified*

**Monthly Payment**

\$

Customer

Vehicle

Terms

**Main Options:**

Type: {select type} ▾

Make: {select make} ▾

Model: {select model} ▾

Colour: Any ▾

**Additional Options:**

- New Vehicle
- Manual Transmission
- Air Conditioning
- Power Locks

Number of Matching Vehicles

**649**

To randomly select one of these vehicles and assign it to this lease, click the "Add" button.

Add

Submit

Cancel

Logged in: Mike Lee

1:42 PM, 20/11/2008

# MultiLease Management System - New Lease

Accounts Vehicles Reports Tools Help

Lease Status: New

Save as Draft

Open Draft

### Customer

WRAPPERC-001

#### Candie Wrapper

1000 Lollipop Lane

Halifax, NS

B1X 1X1

(902) 123-4567

### Vehicle

#### 2005 Dodge Dakota

Red, Truck

VIN: K219M-K129P-V12BP-210G4

km: 10, book: \$26000

Options:

*New, Air Conditioning, Power Locks*

### Terms

*Not Specified*

### Monthly Payment

\$

Customer

Vehicle

Terms

### Main Options:

Type:

Make:

Model:

Colour:

### Additional Options:

- New Vehicle
- Manual Transmission
- Air Conditioning
- Power Locks

### Number of Matching Vehicles

5

To change the vehicle assigned to this lease, click the "Change" button.

Change

Submit

Cancel

Logged in: Mike Lee

1:42 PM, 20/11/2008

# MultiLease Management System - New Lease

Accounts Vehicles Reports Tools Help

Lease Status: New

Save as Draft

Open Draft

### Customer

WRAPPERC-001

#### Candie Wrapper

1000 Lollipop Lane

Halifax, NS

B1X 1X1

(902) 123-4567

### Vehicle

#### 2005 Dodge Dakota

Red, Truck

VIN: K219M-K129P-V12BP-210G4

km: 10, book: \$26000

Options:

*New, Air Conditioning, Power Locks*

### Terms

*Not Specified*

### Monthly Payment

\$

Customer

Vehicle

Terms

### Duration

- 1 year
- 2 years
- 3 years
- 4 years

### Mileage options

150,000 km;	\$0.35/km
120,000 km;	\$0.25/km
100,000 km;	\$0.20/km
80,000 km;	\$0.15/km

Select

Submit

Cancel

Logged in: Mike Lee

1:42 PM, 20/11/2008

# MultiLease Management System - New Lease

Accounts Vehicles Reports Tools Help

Lease Status: New

Save as Draft

Open Draft

### Customer

WRAPPERC-001

#### Candie Wrapper

1000 Lollipop Lane

Halifax, NS

B1X 1X1

(902) 123-4567

### Vehicle

#### 2005 Dodge Dakota

Red, Truck

VIN: K219M-K129P-V12BP-210G4

km: 10, book: \$26000

Options:

*New, Air Conditioning, Power Locks*

### Terms

Duration: **2 years**

Mileage:

Max: 80,000 km

Premium: \$0.35/km

### Monthly Payment

\$

Customer

Vehicle

Terms

### Duration

- 1 year
- 2 years
- 3 years
- 4 years

### Maximum Mileage and Premium

150,000 km;	\$0.35/km
120,000 km;	\$0.25/km
100,000 km;	\$0.20/km
80,000 km;	\$0.15/km

Select

Submit

Cancel

Logged in: Mike Lee

1:42 PM, 20/11/2008

**MultiLease Management System - New Lease**

Accounts Vehicles Reports Tools Help

Lease Status: New Save as Draft Open Draft

<b>Customer</b> WRAPPERC-001  <b>Candie Wrapper</b> 1000 Lollipop Lane Halifax, NS B1X 1X1 (902) 123-4567	<b>Vehicle</b> <b>2005 Dodge Dakota</b> Red, Truck VIN: K219M-K129P-V12BP-210G4 km: 10, book: \$26000  Options: <i>New, Air Conditioning, Power Locks</i>	<b>Terms</b> Duration: <b>2 years</b> Mileage: Max: 80,000 km Premium: \$0.35/km  <b>Monthly Payment</b> \$ <input type="text" value="650.00"/>
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Customer Vehicle **Terms**

<b>Duration</b> <input type="radio"/> 1 year <input checked="" type="radio"/> 2 years <input type="radio"/> 3 years <input type="radio"/> 4 years	<b>Maximum Mileage and Premium</b> <table border="1"> <tr><td>150,000 km;</td><td>\$0.35/km</td></tr> <tr><td>120,000 km;</td><td>\$0.25/km</td></tr> <tr><td>100,000 km;</td><td>\$0.20/km</td></tr> <tr><td>80,000 km;</td><td>\$0.15/km</td></tr> </table>	150,000 km;	\$0.35/km	120,000 km;	\$0.25/km	100,000 km;	\$0.20/km	80,000 km;	\$0.15/km
150,000 km;	\$0.35/km								
120,000 km;	\$0.25/km								
100,000 km;	\$0.20/km								
80,000 km;	\$0.15/km								

Select

Submit Cancel

Logged in: Mike Lee 1:42 PM, 20/11/2008

Clicking **Submit** button displays the following summary dialog:

**Confirm New Lease**

You are about to create a new lease with the following information:

Customer: **Candie Wrapper**  
WRAPPERC-001

Vehicle: **2005 Dodge Dakota**  
VIN: K219M-K129P-V12BP-210G4

Terms: **2 years**  
Max. Mileage: 80,000 km  
Premium: \$0.35/km

Monthly Payment: **\$650.00**

Confirm Cancel

### Additional Notes:

Clicking the **Save as Draft** button updates the status from "New" to "Draft".

Using the **Open Draft** button displays the dialog shown below. When a draft is opened all existing details appear and the status is shown as "Draft."

Open Draft Lease

Select a draft to open:

Customer	Date	Details	Saved
Candie Wrapper	11/20/2008	2005 Dodge Dakota, red t...	Mike L
I. M. Happy	11/19/2008	2006 Ford Focus, blue se...	Ben L

< | | >

Delete Open Cancel

# MultiLease Management System - Payments Report

Accounts Vehicles Reports Tools Help

Reporting Period:

Begin:

End:

*Click the "Produce Report" button to see the Payments Report for a specified time period.*

Logged in: Mike Lee

1:42 PM, 20/11/2008

# MultiLease Management System - Payments Report

Accounts Vehicles Reports Tools Help

Reporting Period:

Begin: 2008/10/01

End: 2008/11/30

Create Report

Print Report

## Payments Report

2003/01/01 to 2003/05/01

**LEASE:** Jonathon Taylor (902-329-1290)

Vehicle: 2003 Speedy, VIN: K219M-K129P-V12BP-210G4

### Payment Schedule

<u>Payment Due</u>	<u>Paid Amount</u>	<u>Payment Made</u>	<u>Taken By</u>
2003/02/20	\$600.00	2003/02/20	Laura
2003/03/20	\$600.00	2003/03/15	Laura
2003/04/20	\$600.00	2003/04/13	Noel

Total Payments: 3  
Total Amount Paid: \$1800.00  
Total Amount Outstanding: \$0.00

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**LEASE:** Candie Wrapper (902-123-4567)

Vehicle: 2003 SC-430, VIN: 3W9T1-2Q10D-12D0P-2E1R2

### Payment Schedule

<u>Payment Due</u>	<u>Paid Amount</u>	<u>Payment Made</u>	<u>Taken By</u>
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Close

Logged in: Mike Lee


1:42 PM, 20/11/2008

MultiLease Management System - Customer Accounts

Accounts Vehicles Reports Tools Help

Customer Accounts

Account ID	Last Name	First Name	Phone	Address
WRAPPERC_001	Wrapper	Candie	902-123-4567	123 Main Street W

Search by phone number:  

Account ID: WRAPPERC\_001      Address: 123 Main St. W

Last Name:       City:

First Name:       Province:

Phone:       PostCode:

Logged in: Mike Lee      1:42 PM, 20/11/2008

**Additional Notes:**

The **Update** button is enabled when existing customer information is displayed in the lower panel. All details except Account ID can be changed by making a modification and clicking update.

The **Clear** button removes all information displayed in the lower panel, including the Account ID. If the form is cleared and then new information is entered into the fields, the **Update** button changes to **New** and clicking it creates a new customer in the database, updating the Account ID field to match the ID given to the new customer.

Clicking on a customer in the list in the upper panel will update the lower panel with the information for that customer.